

# COMMERCIAL MBS SURVEY

Please return a copy of this sheet for each CMBS issue in which your firm participates. Fill out the form and click the "Submit & Reset" button. Or print the form and fax it to 201-659-4141. If you have any questions, e-mail Michelle Lebowitz at mlebowitz@hspnews.com or call her at 201-234-3977.

**Bookrunner:** \_\_\_\_\_

**Co-managers:** \_\_\_\_\_

**Currency:**      US\$             Other: \_\_\_\_\_     **Amount:** \_\_\_\_\_

**Issuing entity, series:** \_\_\_\_\_

**Pricing date:** \_\_\_\_\_     **Closing date:** \_\_\_\_\_

**Seller/borrower:** \_\_\_\_\_

**Master/special servicers:** \_\_\_\_\_

**Trustee:** \_\_\_\_\_

**Underwriter Counsel:** \_\_\_\_\_     **Issuer Counsel:** \_\_\_\_\_

**Rated by:**      Moody's      S&P      Fitch      DBRS      Other \_\_\_\_\_

- Offering type:**
- Public (SEC-regis.)
  - Private
  - 144A
  - Non-U.S.
  - Fannie/Freddie
  - TALF-eligible

- Property type:**
- Mixed
  - Cooperative
  - Office
  - Hotel/motel
  - Multi-family
  - Medical/retirement
  - Mobile-home park
  - Retail
  - Warehouse/indust.
  - Other: \_\_\_\_\_

- Seller/borrower type:**
- Bank/thrift
  - Conduit
  - Developer
  - Insurance co.
  - Investment bank
  - Investment group
  - Pension fund
  - REIT
  - Mixed
  - Other: \_\_\_\_\_

- Loan quality:**
- Performing
  - Nonperforming
  - Mixed

**Prepared by:** \_\_\_\_\_     **Phone:** \_\_\_\_\_

**E-mail address (for delivering future surveys):** \_\_\_\_\_